

Edward Olkovich Law Certified Specialist, Estates and Trust Law

You Can Stop Looking for Help with Your Will

You're frustrated trying to protect your family and your money. You need legal advice you can trust to make your will.

Yes, you'll benefit from jargon-free, practical tips from a Certified Estate Specialist and estate author. Once you make your will, you can then stop worrying. That is one of the joys of having wills and powers of attorney.

You'll find it enjoyable working with my experienced friendly team. You will be greeted by them upon arrival in a converted house near Jane subway station in Toronto's West End.

You can benefit from reading my report, <u>How to Avoid the Worst Financial</u> <u>Blunder You Can Make</u>. My <u>Welcome Letter</u> can help you get started. You'll find answers to many frequently asked questions.

1. Q. Why do I need an initial meeting?

Contact my office to book an initial meeting to learn how I can help you. My initial meetings are for 45 minutes at reduced rates. You have no further obligation after the meeting. Read my simple <u>Initial Meeting Agreement</u>.

You can ask questions and discuss your needs and receive a fee estimate. You will be asked to complete my <u>New Client Estate Planning Guide</u> and bring it to your initial meeting.

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I will review my simple estate planning steps with you. I can provide you with a fee estimate for any documents that I recommend. You will also receive my book, *Estate to the Heart*.

2. Q. What kind of will do I need?

Everyone's will is different. During your initial meeting you will receive recommendations and fee quotes.

I only work with individuals and couples who do not have children from prior relationships. I do not prepare prenuptial or cohabitation agreements.

I recommend common law partners have separate lawyers prepare their wills. You may hire me to prepare estate planning documents (wills and powers of attorney) based on my fee quote. All fee quotes are valid for 30 days.

3. Q. Can I receive an estimate of your fees for wills?

My services for wills are based on flat fees and not hourly rates. Fees estimate can vary depending on your requirements.

You may need a separate will for your corporation to reduce probate tax. You may need to set up trusts in your wills for your disabled spouse or child.

4. Q: Who keeps original documents?

You store your estate planning documents for safekeeping. We try to lower costs for our clients by scanning originals and keeping electronic files.

Please know I am ready to help you.

Ed Olkovich

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