

Certified Specialist Estates and Trusts Law62 Jane Street, Toronto OntarioM6S 3Y4T (416) 769-9800F (416) 769-9440mrwills.com

## Couples Estate Planning Fee Guidelines

#### A. Initial Meeting Fee ......\$375

Initial 45-minute meeting with Ed Olkovich Inclusive of HST and payable at or before the scheduled meeting

B. Platinum Wills for Couples .....\$1,350\*

Two Platinum Wills – includes one set of drafts.

Not included are:

- trusts for disabled beneficiaries,
- complex bequests, or
- detailed tax planning.

#### C. Platinum Estate Planning Package (Recommended) ......\$2,550\*

I recommend the platinum estate planning package:

- 2 Platinum Wills,
- 2 Continuing Powers of Attorney for Property, and
- 2 Powers of Attorney for Personal Care.

#### D. One Private Will for Corporate Assets ......\$1,500\*

\* All fees are subject to 13% HST and disbursements such as title searches.

#### We look forward to working with you.



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### Deposit for Legal Fees

Your deposit of \$1,200 is required before we draft documents. We accept VISA and cheques. The deposit will be applied towards your final account.

- Please check:  $\Box$  B. Platinum Wills for Couples = total \$1,525.50 inclusive of HST
  - $\Box$  C. Platinum Estate Planning Package = total \$2,881.50 inclusive of HST
  - $\Box$  D. One Private Will for Corporate Assets = \$1,696 inclusive of HST

□ Cheque payment of \$1,200 deposit – cheque attached

 $\Box$  VISA or MasterCard payment of \$1,200 deposit can be paid through LawPay, a certified secure site. A link will be emailed to you if you wish.